

## **Progress Selector**

The progress selector form shows all progress and can be filtered by various criteria such as Consultant (by default shows the progress for the user that is logged in), Action Date range, State. Further detailed criteria relating to the company, candidate vacancy etc - is available to do more detailed filtering. Go to Filter, Criteria and select the relevant criteria and apply.

Details	Exp	Expand			EX.	Candidate	Count					Update		
Filter	1 -	tss Car	dida		_	ess Companies	Process Contacts	Process	Vacancies				_	
Stored Filters	Cons	ultant		Compa	ny	Vacancy	Candidate	State	Reference	Temp	Action Date	Rejectio	n Reason	
Reports	BAR	BARA /	BB/	Ltd		another	A Stephens	Awaits Con.	. 2076	1	07/07/2014			
Mail Merge	BAR	BARA /	BB/	Ltd		another	Barry Ryman	Awaits Con.	. 2076	~	10/07/2014			
	BAR	BARA.	BB/	Ltd		another	Matloob Abdulla	Candidate	. 2076	1	07/07/2014			
	BAR	BARA /	BC	Contrac	t Serv.	. Finance Manager	Alan Armstrong	Awaits Con.			07/07/2014			
	BAR	BARA	BC	Contrac	t Serv.	Administrator	Added Docx	CV Sent to	. 2089		10/07/2014			
	BAR	BARA	ABC	Contrac	t Serv.	Administrator	Alexandra Poppy	Placed	2089		10/07/2014			
	BAR	BARA A	BC	Contrac	d Serv.	AWR Snarbor	Mr John Anderson	Awaits Con.		1	10/07/2014			
	BAR	BARA A	ABC	Contrac	st Serv.	AWR Snarbor	Kinade Adonsako	Awaits Con.		1	10/07/2014			
	_		_			AWR Snarbor	Parvinder Balou	Awaits Con.		1	10/07/2014			
	BAR	BARA A	ABC	Contrac	st Serv.	AWR Snarbor	Saika Abbas	Put Forward		1	10/07/2014			
	-		_		d Serv.	AWR Snarbor	Jason Baker	Put Forward		1	10/07/2014			
	_	BARA B				test for vision	Folaranmi Yetunde.			1	15/07/2014			
	-			if Edinb			Added Docx	Awaits Con.			10/07/2014			
	BAR	BARA (	Xity o	/ Edinb	urgh	Care Assistant (no	Folaranmi Yetunde.	Put Forward		1	15/07/2014			

Details show the main information regarding the progress, colour coded dependent on the state of the progress - ie. blue for active state, grey for inactive states and black for placed.

From the selection, the process buttons can be used to take the Candidates, Companies, Contacts or Vacancies into a list in their relevant selector form.

Mail merge to companies or candidates, and updating action states and dates in bulk.

There are reports than can be run from the progress selector form, see Progress Reports

For more information see Progress

## **Return to Getting Started**

## 2024/05/24 10:30



Progress Selector

From: https://iqxusers.co.uk/iqxhelp/ - **iqx** 

Permanent link: https://iqxusers.co.uk/iqxhelp/doku.php?id=quick\_guides\_26

Last update: 2022/12/20 16:22

