



Release 2.19.4

If you have custom forms defined in IQX, not all new features may be available to you. Your agency custom forms are shown on Help – About.

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FEATURES

Extra Person Staff Links

It is now possible to select certain divisions to have extra consultants linked to a candidate for certain roles. This needs to be configured by the System Administrator

The screenshot displays the IQX system interface for a user named Sonia Claire Cannings. The interface includes a top navigation bar with buttons for Reports, Register, Delete, Search, and a sidebar with various menu items. The main content area shows the user's profile details, including Name, State, Available status, Personal information, and Social Media. A red box highlights the 'Linked Consultants' section, which lists a consultant named STEWART. Below this, there is a table with columns for Consultant Type and Consultant, showing a relationship link to STEWART.

Temp	Modify Screen	Payroll Runs	Payroll Transfers	Stored Selections	Mailer Lists	AWR Audit Trail	Audit Trail	Linked Consultants
Score 0%	Help	GDPR	Subscribed to Marketing mailings	Change to Un-Subscribe				
Name		Sonia Claire Cannings		Headline				
State		Pre registration		Alert				
Available				Reg. Departments		Legal Group 1 (Perm)		
Available From				Dept. Questionnaire		Legal Group 1		
Personal		43		test				
Day Phone		...		Test number for dec ...				
Mobile		07732 063315		Unique IDer				
E-mail		...		Test Text Question f...				
Payroll Email ...				***Person Q'aire*...				
Social Media				Do not mailmerge ...				
Address		32 Elizabeth Gardens, Barratts Ro		Location Zone		Any Area		
Source				New Location theory				
Consultant		VHS		Emergency Conta...				
Add		Remove						
Relationship Link		Consultant Type		Consultant				
				STEWART				

Divisionalise Person States

It is now possible to associate Person States with a particular division. This allows an Agency to have have Division specific Person States that are only visible to those that have access to that Division



where a more complex setup is required.

New field for Construction industry rules on VAT charging

A new Company Account field is available to the Construction Industry for dealing with VAT Reverse Charge.

Invoicing functions and Payroll Exports will require to be adjusted to use this.

Filter Added to Account Codes

It is now possible to find account codes quickly in IQX. When you go to Maintenance, Accounts Setup, Accounts tab, there is a new filter box to help you find the Account code more efficiently. Just type in the first few characters to aid filtering.

ENHANCEMENTS

Fast New button now carries out duplicate check

With Fast New turned on per Division in (Maintenance - Agency Set Up - Divisions - Show Fast Person Wizard), adding a candidate with the same details as someone who already exists in the database opens up the duplicate check window, you will need to review the duplicates or accept it is a new person and create it.

Reports Filter

Locate field has been replaced with a filter on all reports views. As you type in the filter the list of reports will reduce to those with matching text in the description.

Filter on Desktop views

Enhancements Section: there is a new filter on most views on the Desktop. As you type the selection will reduce to those with matching text in the description.

Search Field in Search Criteria Box

The search box within search criteria now focuses on the FIRST match not the last when you do a search.



Extend Quick Lookup to Company Selector

Quick Lookups has been extended to the Company Selector. For more information on how to set up Quick Lookups please see [here](#).

New Custom Mailmerge fields

New merge field for tempshiftplan.description available for notification templates.

Fixed Company States in Agency Setup are red

The fixed Company states are now shown in red, to indicate they cannot be deleted. This is the same as in Person and Vacancy States

Audit when an IQXWebLink is made

When you drag and drop either a client contact or candidate onto other client contact or candidate web rights pages, there will be an audit trail item for the weblink on the associated records, for client contact on the client audit trail, and on the candidate the audit trail.

Audit Changes to Composite Companies

When making any changes to a Composite Company Template, these are now audited.

From:

<https://iqxusers.co.uk/iqxhelp/> - iqx

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