



Bulk changing Progress State or Action Date (for a group of candidates)

This is done from the Progress Selector form. You can select the relevant progress lines in the selector form using the filters.

Select Progress

All Action Date 28/06/2021 to 02/12/2021 State All Close Help

Details Expand Vacancy Applicant Count Update

Filter Process Applicants Process Companies Process Contacts Process Vacancies Filter

Stored Filters Reports Mail Merge

Consultant	Company	Vacancy	Applicant	State	Reference	Temp	Action Date	Rejection Reason
SCOTTM	A & M Stephens	Ground Worker	Riley Vance	Placed	9876	<input checked="" type="checkbox"/>	10/11/2021	
SCOTTM	A & M Stephens	Ground Worker	Casey Vargas	Placed	9876	<input checked="" type="checkbox"/>	10/11/2021	
SCOTTM	A & M Stephens	Ground Worker	Martin Ayala	CV Sent to ...	9876	<input checked="" type="checkbox"/>	10/11/2021	
SCOTTM	A & M Stephens	Ground Worker	Skyla Glover	Placed	9876	<input checked="" type="checkbox"/>	10/11/2021	
SCOTTM	A & M Stephens	Ground Worker	Maxwell Harvey	CV Sent to ...	9876	<input checked="" type="checkbox"/>	10/11/2021	

Or you can take selected progress lines to the selector form from either the Short List within a vacancy or Progress due for Action screen within the Desktop form.



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The screenshot shows the 'Desk Top' application window. On the left is a sidebar with navigation options: Daily Work List, Diary, Diary List, Inbox, Progress due for Action, Interviews, Contact Events due for Callback, Current Vacancies, Tracked Vacancies, Placements, Reports, Backup Log, Incoming SMS, Tracked Applicant, Charis, and Collections. The main area displays a table with columns: Select, Consultant, Company, Vacancy, Applicant, State, Action Date, Person State, Rejection Reason, and Pity. The table lists various candidates and their current states, such as 'Placed', 'Awaiting Contact', and 'Current'.

Select	Consultant	Company	Vacancy	Applicant	State	Action Date	Person State	Rejection Reason	Pity
<input type="checkbox"/>	SCOTT	Spark Energy Ltd	Sales Performance Analyst	Jay Sales	Rejected - another pl...	13/05/19	Placed		5
<input type="checkbox"/>	SCOTT	Spark Energy Ltd	Sales Performance Analyst	Aaron Stanley	Rejected by Client (H...	13/05/19	Current		5
<input type="checkbox"/>	SCOTT	Spark Energy Ltd	Sales Performance Analyst	Megan Richards	Placed	13/05/19	Placed		5
<input type="checkbox"/>	SCOTT	Spark Energy Ltd	Customer Service Advisor	Piper Benton	Rejected - another pl...	15/05/19	Current	Vacancy Filled	5
<input type="checkbox"/>	SCOTT	A & M Stephens	Joiner	Piper Benton	Placed	15/05/19	Current		5
<input type="checkbox"/>	SCOTT	Spark Energy Ltd	Customer Service Advisor	Styler Williams	Placed	15/05/19	Placed		5
<input type="checkbox"/>	SCOTT	ABSA Ltd	Coffee Maker	Martin Reed	Placed	16/05/19	Current		1
<input type="checkbox"/>	SCOTT	ABSA Ltd	Coffee Maker	Scott Gordon	Awaiting Contact	16/05/19	Current		5
<input type="checkbox"/>	SCOTT	ABSA Ltd	Coffee Maker	Alice Reason	Awaiting Contact	16/05/19	Current		5
<input type="checkbox"/>	SCOTT	ABSA Ltd	Coffee Maker	Dexter Adams	Awaiting Contact	16/05/19	Current		5
<input type="checkbox"/>	SCOTT	ABSA Ltd	Coffee Maker	Leland Garner	Awaiting Contact	16/05/19	Current		5
<input type="checkbox"/>	SCOTT	Bole & Co	bricklayer	Kyle Roth	Awaiting Contact	12/06/19	Current		5
<input type="checkbox"/>	SCOTT	ABC Contract Services	joiner	Elias Brady	Awaiting Contact	12/06/19	Current		5
<input type="checkbox"/>	SCOTT	Perkon Ltd	Packer	Fiona Mulvey	Placed	12/06/19	Current		5
<input type="checkbox"/>	SCOTT	Reve & Co	bricklayer	Marnie Wall	Awaiting Contact	12/06/19	Current		5
<input type="checkbox"/>	SCOTT	ABC Contract Services	joiner	Toby Lucore	Placed	12/06/19	Current		5
<input type="checkbox"/>	SCOTT	ABC Contract Services	joiner	Carney Vargas	Awaiting Contact	12/06/19	Current		5
<input type="checkbox"/>	SCOTT	Bole & Co	bricklayer	Cassidy Vargas	Placed	12/06/19	Current		5
<input type="checkbox"/>	SCOTT	ABC Contract Services	joiner	Madi Russell	Awaiting Contact	12/06/19	Current		5
<input type="checkbox"/>	SCOTT	Bole & Co	bricklayer	Marnie Gerrard	Awaiting Contact	12/06/19	Current		5
<input type="checkbox"/>	SCOTT	ABC Contract Services	joiner	Maxwell Harvey	Awaiting Contact	12/06/19	Current		5
<input type="checkbox"/>	SCOTT	Bole & Co	bricklayer	Harry Davenport	Awaiting Contact	12/06/19	Current		5
<input type="checkbox"/>	SCOTT	Perkon Ltd	Packer	Chase Richardson	Placed	12/06/19	Current		5
<input type="checkbox"/>	SCOTT	ABC Contract Services	joiner	Chase Richardson	Awaiting Contact	12/06/19	Current		5

The screenshot shows the 'Temp Vacancy: SM Test 8 for A & M Stephens' application window. The top section contains fields for Company (A & M Stephens), Contact (May Proctor), Job Title (SM Test 8), No. of Posts (15), PO Number, Dates (From 10/04/2020), Pay / Charge (10.00 / 15.00), Status / Codes (Current), Dept/Desk/Con... (Drivers / Drivers / JANE), Client Department, Headline (Client H&S), and a section for 'Vacancy Q'ai...' with fields for Maximum Sal..., Invoicing %, and Timesheet Dis... (Not selected). Below this is a section with buttons: Search, Add, Remove, Send Docs, Send Details, Send CVs, Placement, Filter, Map, Not Finished, Show Previous State, Copy Short List, and Select All. The bottom section is a table with columns: Applicant, Consultant, Action Date, Progress State, Person State, Rejection Reason, Interview, Time, Notes, Pity, Last Position, Exc, Hide, and Select. The table lists several applicants, including Casey Vargas, Rayyan Branch, Brian Byrd, Lenny Case, Harry Davenport, and Bruno Hammond, with their respective progress states and action dates.

Applicant	Consultant	Action Date	Progress State	Person State	Rejection Reason	Interview	Time	Notes	Pity	Last Position	Exc	Hide	Select
Casey Vargas	SCOTT	03/11/20	Placed	Current					5	AWR NOTA: Dr...	N	<input type="checkbox"/>	<input type="checkbox"/>
Rayyan Branch	SCOTT	05/10/20	Awaits Co...	Current					5	Argenta Private...	N	<input type="checkbox"/>	<input type="checkbox"/>
Brian Byrd	SCOTT	05/10/20	Awaits Co...	Current					5	A & M Stephens...	N	<input type="checkbox"/>	<input type="checkbox"/>
Lenny Case	SCOTT	05/10/20	Awaits Co...	Current					5		N	<input type="checkbox"/>	<input type="checkbox"/>
Harry Davenport	SCOTT	05/10/20	Awaits Co...	Current					5	A & M Stephens...	N	<input type="checkbox"/>	<input type="checkbox"/>
Bruno Hammond	SCOTT	05/10/20	Awaits Co...	Pre registr...					5		N	<input type="checkbox"/>	<input type="checkbox"/>

Either select the required candidates by ticking the Select boxes and click **Progress**, which will take the progress lines you have ticked to the progress selector screen. Or click **Process** which will take ALL the progress lines to the progress selector screen.

From the Progress Selector, go to the Mail Merge tab and click **Change State/Action Date**. Make the relevant changes and click **OK**.

Go back to [Vacancy Records](#)



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